

January 4, 2024

To
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

Ref: "GODREJCDPL"

Sub.: Certificate confirming End Use of Commercial Paper (CP) Proceeds

ISIN Codes: Refer **Annexure - A** attached herewith

Dear Sir/ Madam,

With reference to the Commercial Papers (CP) issued by the Company during the Quarter ended December 31, 2023 (as mentioned in Annexure A) and pursuant to the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 notified on 9th August, 2021 read with Chapter XVII of the Updated Operational Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated 1st December, 2022, we, Creamline Dairy Products Limited ("the Company") hereby certify for the said Quarter that:

1. The CP proceeds were used for the disclosed purposes as stated in the respective offer documents; and
2. The other conditions of the offer documents, listing conditions as per Chapter XVII of the Updated Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated 1st December, 2022, are adhered to by the Company.

Kindly take the above confirmation on your records.

Thanking you,

Yours sincerely,

For Creamline Dairy Products Limited

P. P. Manoj
Chief Financial Officer

Encl.: A/a



Creamline Dairy Products Limited
Registered Office: # 6-3-1238/B/21,
Asif Avenue, Rajbhavan Road, Somajiguda,
Hyderabad - 500082, Telangana.
Ph: +91-40-23412323 / 1800-425 5868
Email: jersey@creamlinedairy.com
Website: www.godrejjersey.com
CIN: U15201TG1986PLC006912

Annexure – A

**Details of Commercial Papers issued
during the Quarter from October 1, 2023 to December 31, 2023**

| Sr. No. | ISIN | Date of Issue | Date of Maturity | Rs. (in Crore) |
|--------------------|--------------|----------------------|-----------------------------|-----------------------|
| 1. | INE412L14407 | 11-10-2023 | 27-12-2023 | 25.00 |
| 2. | INE412L14415 | 13-10-2023 | 27-10-2023 | 25.00 |
| 3. | INE412L14423 | 08-11-2023 | 06-02-2024 | 25.00 |
| 4. | INE412L14431 | 27-12-2023 | 26-03-2024 | 25.00 |
| 5. | INE412L14449 | 29-12-2023 | 18-03-2024 | 25.00 |

For Creamline Dairy Products Limited

P. P. Manoj
Chief Financial Officer

